

# PROGRAM OVERVIEW

## **Will I receive training as part of the Analyst Program?**

Analysts receive 2 weeks of thorough training in our New York office to equip you with the technical and financial skills to excel at your job. We will help you develop your presentation, communication, and interpersonal skills, culminating with a case study presentation to senior management at the end of your training program.

## **Will I need to take any licensing exams?**

Analysts need to pass the series 7 and 63 exams within a reasonable amount of time after joining. We will provide the appropriate training and materials.

## **How are rotations determined?**

Placements are determined through a combination of expressed interests and business needs. Analysts rank their preferences and we try our best to accommodate them.

## **How many Analysts are there in an average intake?**

Due to the size of our New York office, we keep our class size small so as to provide analysts with more responsibilities and greater opportunities to gain access to senior management.

## **What happens after the program?**

Upon completion of the program, our Analysts can apply for fulltime positions if interested in continuing their careers at Lloyds Bank. While a fulltime position is not guaranteed at the end of the program, our Analysts are in an excellent position to successfully receive an offer to join our product and coverage teams.

